

Label (See page 12.) Use the IRS label. Otherwise, please print or type.

Presidential Election Campaign (page 12)

Form fields for name, address, and social security numbers.

Fields for social security numbers.

Important! You must enter your SSN(s) above.

Note. Checking "Yes" will not change your tax or reduce your refund. Do you, or spouse if a joint return, want \$3 to go to this fund?

Income Attach Form(s) W-2 here. Enclose, but do not attach, any payment.

Note. You must check Yes or No.

Income section with lines 1-6 for wages, interest, unemployment, and adjusted gross income.

Credits, payments, and tax

Credits and tax section with lines 7-11 for rate reduction credit, withheld tax, EIC, and total credits.

Refund Have it directly deposited! See page 20 and fill in 12b, 12c, and 12d.

Refund section with line 12a and routing/account numbers.

Amount you owe

Amount you owe section with line 13.

Third party designee

Third party designee section with fields for name, phone, and PIN.

Sign here Joint return? See page 11. Keep a copy for your records.

Signature section with fields for taxpayer and spouse signatures and dates.

Paid preparer's use only

Paid preparer section with fields for signature, date, and identification.

**Use this form if**

- Your filing status is single or married filing jointly.
- You do not claim any dependents.
- You do not claim a student loan interest deduction (see page 8) or an education credit.
- You had **only** wages, salaries, tips, taxable scholarship or fellowship grants, unemployment compensation, qualified state tuition program earnings, or Alaska Permanent Fund dividends, and your taxable interest was not over \$400. **But** if you earned tips, including allocated tips, that are not included in box 5 and box 7 of your W-2, you may not be able to use Form 1040EZ. See page 13. If you are planning to use Form 1040EZ for a child who received Alaska Permanent Fund dividends, see page 14.
- You did not receive any advance earned income credit payments.
- You (and your spouse if married) were under 65 on January 1, 2002, and not blind at the end of 2001.
- Your taxable income (line 6) is less than \$50,000.

If you are not sure about your filing status, see page 11. If you have questions about dependents, use TeleTax topic 354 (see page 6). If you **cannot use this form**, use TeleTax topic 352 (see page 6).

**Filling in your return**

For tips on how to avoid common mistakes, see page 30.

If you received a scholarship or fellowship grant or tax-exempt interest income, such as on municipal bonds, see the booklet before filling in the form. Also, see the booklet if you received a Form 1099-INT showing Federal income tax withheld or if Federal income tax was withheld from your unemployment compensation or Alaska Permanent Fund dividends. **Remember**, you must report all wages, salaries, and tips even if you do not get a W-2 form from your employer. You must also report all your taxable interest, including interest from banks, savings and loans, credit unions, etc., even if you do not get a Form 1099-INT.

**Worksheet for dependents who checked "Yes" on line 5**

(keep a copy for your records)

Use this worksheet to figure the amount to enter on line 5 if someone can claim you (or your spouse if married) as a dependent, even if that person chooses not to do so. To find out if someone can claim you as a dependent, use TeleTax topic 354 (see page 6).

A. Amount, if any, from line 1 on front	_____	+ 250.00	Enter total	▶	A. _____
B. Minimum standard deduction					B. <u>750.00</u>
C. Enter the <b>larger</b> of line A or line B here					C. _____
D. Maximum standard deduction. If <b>single</b> , enter 4,550.00; if <b>married</b> , enter 7,600.00					D. _____
E. Enter the <b>smaller</b> of line C or line D here. This is your standard deduction					E. _____
F. Exemption amount.					}
● If single, enter 0.					
● If married and— —both you and your spouse can be claimed as dependents, enter 0. —only one of you can be claimed as a dependent, enter 2,900.00.					
G. Add lines E and F. Enter the total here and on line 5 on the front					G. _____

**If you checked "No" on line 5** because no one can claim you (or your spouse if married) as a dependent, enter on line 5 the amount shown below that applies to you.

- Single, enter 7,450.00. This is the total of your standard deduction (4,550.00) and your exemption (2,900.00).
- Married, enter 13,400.00. This is the total of your standard deduction (7,600.00), your exemption (2,900.00), and your spouse's exemption (2,900.00).

**Mailing return**

Mail your return by **April 15, 2002**. Use the envelope that came with your booklet. If you do not have that envelope, see the back cover for the address to use.

