

**SCHEDULE N  
(Form 5471)**

(Rev. January 2003)  
Department of the Treasury  
Internal Revenue Service

**Return of Officers, Directors, and 10% or More  
Shareholders of a Foreign Personal Holding Company**

OMB No. 1545-0704

▶ Attach to Form 5471. See Instructions for Form 5471.

Name of person filing Form 5471

Identifying number

Name of foreign corporation

**Important:** All amounts must be stated in U.S. dollars translated from functional currency. See page 10 of the instructions for the relevant exchange rate.

Enter the relevant functional currency and the exchange rate(s) used throughout this schedule ▶

**Part I Shareholder Information**

**Section A—Outstanding Securities Convertible Into Stock of the Corporation or Options Granted by the Corporation**

Description of securities (attach a complete, detailed statement of conversion privileges)	Interest rate (%)	Face value	
		Beginning of year	End of year

**Section B—List of Holders of Convertible Securities or Options Granted by the Corporation**

Name and address of each holder of convertible securities or options (designate nonresident aliens)	Class of securities	Securities held				Explanation and date of any change in holdings of securities during the year
		Beginning of year		End of year		
		Number	Face value	Number	Face value	

**Part II Income Information**

**Section A—Undistributed Foreign Personal Holding Company Income**

1	Gross income as defined in section 555 (attach schedule)	1	
2	Deductions allowable under section 161 (attach schedule)	2	
3	Taxable income or (loss) (subtract line 2 from line 1)	3	
4	Adjustments to taxable income or (loss) (see page 12 of instructions):		
a	Taxes (see instructions)	4a	
b	Charitable contributions	4b	
c	Special deductions disallowed	4c	
d	Net operating loss	4d	
e	Expenses and depreciation applicable to property of the taxpayer	4e	
f	Taxes and contributions to pension trusts	4f	
g	Total adjustments (combine lines 4a through 4f)	4g	
5	Combine line 3 and line 4g	5	
6	Deduction for dividends paid during tax year. Enter the amount from Section B, line 12, below	6	
7	Subtract line 6 from line 5	7	
8	Deduction allowed under section 563(c) for dividends paid after close of tax year (see instructions). Attach designation required by Rev. Proc. 90-26, 1990-1 C.B. 512	8	
9	Undistributed foreign personal holding company income (subtract line 8 from line 7)	9	

**Section B—Deduction for Dividends Paid During Tax Year (see instructions)**

10	Taxable dividends paid during tax year:	Date paid	Amount
		a	Cash
b	Property other than cash or the corporation's own securities (indicate nature of property)	10b	
c	Obligations of the corporation (bonds, notes, scrip, etc.)	10c	
11	Consent dividends (attach schedule)	11	
12	Deduction for dividends paid during tax year (add lines 10a through 11). Enter here and on line 6 above	12	

