Form 12508 (April 2005)	Questionnaire for Non-Requesting Spouse

Name	Tax Year	Social Security Number

We recognize that some of these questions involve sensitive subjects. However, we need this information to evaluate the circumstances of the claim and properly determine whether relief should be given. If this form is not completed and returned, the claim will be considered based on the information available to us.

1. What is the current relationship between you and your (former) spouse with whom you filed the joint return(s) for the year(s) relief is being requested?

[ ] Married and living together

[ ] Married and living apart — Provide date you started living apart (month, day, year) ____/____/____

[ ] Legally Separated — Provide date of legal separation (month, day, year) ____/____/____

[ ] Divorced — Provide date of divorce decree (month, day, year) ____/____/____

[ ] Widowed — Provide date of death of spouse (month, day, year) ____/____/____

Enclose a complete copy of the separation agreement, divorce decree, death certificate and will, if applicable. If you are still married but living apart, provide documentation to verify the date of your separation such as copies of your lease agreement or utility bills in your individual name.

1a. During the year(s) in question, did you and your (former) spouse live together the full year? If no, please list dates of separation.

2. Why did you file a joint return instead of your own separate return?

3. What was your involvement in the preparation of the return(s)? For example, did you gather the receipts and cancelled checks, or just provide your W-2's, etc.

4. Did your (former) spouse review the tax returns(s) before signing? [ ] Yes [ ] No

4a. If no, explain why not.

4b. If yes, did your (former) spouse ask you or the return preparer for an explanation of any items or amounts on the tax returns?

Please list the questions asked, who responded and the response given.

5. During the year(s) in question did you have **your own separate** bank account(s)? [ ] Yes [ ] No
If yes, indicate the type of account(s).

[ ] Checking [ ] Savings [ ] Other

12. If the tax years in question were filed with a balance due, what arrangements did you have regarding payment of the taxes due and was your (former) spouse aware of your plan?

12a. Was your (former) spouse aware of any financial problems you were having such as bankruptcy, high credit card debt or difficulty paying monthly living expenses? If yes, please explain.

14. If the tax year(s) in question were audited, what items, if any, changed? Were the changed items yours or your (former) spouse's? (For example, unreported income, disallowed deductions, unclaimed credits)

15. If the audit results changed your business income or deductions on your tax return, did your (former) spouse help you in the business? If so how? If not, did your (former) spouse know about your business affairs? Explain

16. If the items changed by audit were yours, did your (former) spouse benefit from them? Explain

17. Explain any other factors you feel should be considered.

Under penalties of perjury, I declare that I have examined this statement and to the best of my knowledge it is true, correct, and complete.

Signature	SSN	Date
Daytime Phone #	Best Time to Call	