



Taxpayer Filing Attribute Report



Taxpayer Filing Attribute Report

Tax Return Year	1st Quarter			Part Year			Full Year		
	2008	2009	2010	2008	2009	2010	2008	2009	2010
Total Return Volume	77,069,926	73,071,636	74,892,717	130,760,251	128,014,032	130,206,934	138,863,722	136,579,042	
Paid Preparer/Electronically Filed Return									
Volume	40,391,116	38,958,513	41,327,297	59,786,337	60,121,032	67,493,797	62,370,671	63,051,285	
% of Total Returns Filed	52.41%	53.32%	55.18%	45.72%	46.96%	51.84%	44.92%	46.16%	
Sch A attached, but no Sch B	9,318,277	8,503,099	8,845,867	14,933,328	14,828,824	16,909,773	15,758,623	15,798,509	
Sch B attached, but no Sch A	2,087,491	1,908,576	1,796,013	4,235,643	4,029,151	4,273,752	4,455,809	4,265,174	
Both Sch A and B attached	2,045,118	1,637,751	1,714,959	5,624,572	5,061,003	6,040,858	6,392,973	5,847,160	
Sch C or C-EZ attached	4,818,353	4,909,994	5,400,525	9,602,927	10,000,218	11,706,049	10,612,019	11,125,833	
Sch D attached	5,501,749	5,195,857	5,615,062	12,715,786	12,988,448	15,622,377	13,955,940	14,398,413	
Earned Income Tax Credit	12,720,713	13,234,858	13,242,529	14,518,948	15,357,023	15,655,750	14,752,670	15,649,220	
Single	15,117,029	14,394,458	15,844,805	23,649,904	23,553,087	27,238,016	24,633,422	24,657,489	
Married Filing Joint	14,087,840	13,824,028	14,604,150	23,141,933	23,844,482	27,002,312	24,504,592	25,401,442	
Married Filing Sep	448,253	411,125	422,657	829,472	834,582	946,112	891,429	910,518	
Head of Household	10,711,048	10,303,081	10,428,468	12,124,695	11,845,970	12,262,741	12,298,720	12,039,397	
Widower w/Qual Child	26,946	25,821	27,217	40,333	40,075	44,616	42,508	42,439	
Paid Preparer/V-Coded Return									
Volume	5,092,656	3,867,716	2,305,070	15,840,371	13,755,228	7,399,726	18,856,617	16,510,019	
% of Total Returns Filed	6.61%	5.29%	3.08%	12.11%	10.75%	5.68%	13.58%	12.09%	
Sch A attached, but no Sch B	1,638,298	1,123,188	666,888	6,615,581	5,443,644	2,871,429	8,215,760	6,817,067	
Sch B attached, but no Sch A	4,077	2,630	1,759	31,705	33,920	23,664	56,028	61,871	
Both Sch A and B attached	4,575	2,809	1,761	53,627	55,735	30,776	104,536	109,445	
Sch C or C-EZ attached	695,272	517,358	331,085	3,527,834	3,024,362	1,656,040	4,635,713	4,024,737	
Sch D attached	1,073,899	680,301	339,352	5,665,390	4,611,427	2,105,992	7,040,611	5,801,643	
Earned Income Tax Credit	744,996	695,987	459,929	1,552,164	1,549,097	958,180	1,766,472	1,779,860	
Single	2,160,453	1,619,925	893,007	6,747,409	5,778,989	3,011,527	7,882,143	6,818,457	
Married Filing Joint	2,165,012	1,600,874	939,934	7,360,075	6,391,110	3,301,335	8,861,676	7,746,308	
Married Filing Sep	94,152	65,358	46,372	376,595	314,667	210,551	489,580	425,644	
Head of Household	670,381	579,479	424,629	1,347,365	1,260,393	872,311	1,612,233	1,509,843	
Widower w/Qual Child	2,658	2,080	1,128	8,927	7,908	4,002	10,985	9,767	
Paid Preparer/Paper Return (not V-Coded)									
Volume	494,628	450,829	224,447	1,259,161	1,340,279	703,715	1,590,324	1,479,311	
% of Total Returns Filed	0.64%	0.62%	0.30%	0.96%	1.05%	0.54%	1.15%	1.08%	
Sch A attached, but no Sch B	148,286	135,951	71,851	435,078	469,724	251,798	588,029	519,448	
Sch B attached, but no Sch A	283	588	121	1,351	3,058	1,097	1,939	2,511	
Both Sch A and B attached	213	894	83	1,422	4,757	1,053	2,247	2,626	
Sch C or C-EZ attached	50,567	57,889	25,448	218,549	264,083	133,384	260,101	250,807	
Sch D attached	69,167	54,516	29,142	248,761	254,795	130,112	329,287	292,107	
Earned Income Tax Credit	56,748	76,925	30,832	106,988	162,007	63,552	116,322	137,060	
Single	250,485	213,444	105,997	638,764	645,063	338,397	781,121	680,690	
Married Filing Joint	176,633	161,594	81,575	447,998	492,382	250,318	491,918	467,526	
Married Filing Sep	12,948	9,429	7,510	74,636	59,941	56,831	209,047	203,914	
Head of Household	54,380	66,206	29,293	97,299	134,772	57,947	107,707	126,697	
Widower w/Qual Child	182	156	72	464	519	222	531	484	

Taxpayer Filing Attribute Report

Tax Return Year	1st Quarter			Part Year			Full Year		
	2008	2009	2010	2008	2009	2010	2008	2009	2010
Self-Prepared/Online Filed Return									
Volume	22,122,576	23,280,967	26,090,340	31,624,189	34,065,456	38,398,879	32,178,566	34,820,550	
% of Total Returns Filed	28.70%	31.86%	34.84%	24.18%	26.61%	29.49%	23.17%	25.49%	
Sch A attached, but no Sch B	5,943,069	5,734,944	6,285,026	9,004,928	9,311,994	10,473,467	9,174,595	9,516,539	
Sch B attached, but no Sch A	436,627	438,455	358,802	858,452	856,070	805,216	877,010	878,396	
Both Sch A and B attached	638,175	527,159	412,940	1,483,556	1,287,090	1,143,613	1,539,525	1,338,438	
Sch C or C-EZ attached	1,723,880	1,833,479	2,078,076	3,247,714	3,511,935	3,845,259	3,401,310	3,679,164	
Sch D attached	2,581,865	2,501,650	2,592,046	4,954,248	5,141,172	5,496,189	5,081,687	5,286,361	
Earned Income Tax Credit	4,360,635	5,636,945	6,549,028	5,184,152	6,712,670	7,647,622	5,254,747	6,822,482	
Single	10,879,531	11,313,392	12,839,595	15,824,338	16,871,675	19,398,086	16,126,041	17,333,288	
Married Filing Joint	7,166,523	7,389,053	7,909,284	10,894,636	1,166,162	12,651,062	11,088,469	11,884,259	
Married Filing Sep	277,970	281,498	301,149	443,751	464,892	516,658	454,697	481,745	
Head of Household	3,787,715	4,284,645	5,027,629	4,445,650	5,044,468	5,814,367	4,493,253	5,102,667	
Widower w/Qual Child	10,837	12,379	12,683	15,814	18,146	18,706	16,106	18,591	
Self-Prepared/V-Coded Return									
Volume	3,088,178	2,474,018	2,384,397	9,105,411	8,277,646	7,735,731	10,011,834	9,287,615	
% of Total Returns Filed	4.01%	3.39%	3.18%	6.96%	6.47%	5.94%	7.21%	6.80%	
Sch A attached, but no Sch B	798,686	595,252	595,790	2,989,845	2,649,974	2,529,767	3,381,189	3,052,396	
Sch B attached, but no Sch A	1,287	919	1,598	9,885	11,479	14,917	14,870	17,669	
Both Sch A and B attached	1,324	900	1,233	9,535	10,732	12,441	15,250	16,768	
Sch C or C-EZ attached	295,728	240,408	251,250	1,440,613	1,310,269	1,219,814	1,744,782	1,620,427	
Sch D attached	405,553	290,450	286,990	2,055,922	1,804,805	1,665,537	2,326,215	2,080,943	
Earned Income Tax Credit	511,594	489,633	469,998	1,011,239	1,024,528	948,543	1,092,999	1,125,164	
Single	1,623,446	1,247,752	1,160,318	4,676,443	4,125,896	3,818,943	5,056,288	4,550,521	
Married Filing Joint	935,588	759,749	746,386	3,286,109	3,058,813	2,840,672	3,667,744	3,476,067	
Married Filing Sep	78,723	59,297	56,469	286,079	251,688	243,637	326,860	301,329	
Head of Household	449,100	406,113	420,251	852,807	834,187	828,958	956,471	955,125	
Widower w/Qual Child	1,321	1,107	973	3,973	3,989	3,521	4,471	4,573	
Self-Prepared/Paper Return (not V-Coded)									
Volume	5,287,577	3,548,594	2,561,165	12,308,608	10,412,879	7,794,132	12,959,402	10,617,915	
% of Total Returns Filed	6.86%	4.86%	3.42%	9.41%	8.13%	5.99%	9.33%	7.77%	
Sch A attached, but no Sch B	885,566	632,403	466,571	2,500,184	2,382,519	1,745,869	2,679,625	2,263,699	
Sch B attached, but no Sch A	2,475	2,243	2,120	13,389	16,761	14,586	18,105	21,026	
Both Sch A and B attached	1,806	1,812	1,089	6,549	9,491	6,217	8,222	8,603	
Sch C or C-EZ attached	189,533	161,902	119,520	877,254	899,868	688,240	1,016,463	930,239	
Sch D attached	422,316	295,241	251,684	1,436,289	1,348,626	1,060,964	1,542,850	1,321,800	
Earned Income Tax Credit	473,202	382,170	256,869	835,821	779,822	536,503	878,860	764,745	
Single	3,383,761	2,195,625	1,541,392	7,762,444	6,312,967	4,703,816	8,121,364	6,457,308	
Married Filing Joint	1,481,520	1,042,073	800,060	3,615,895	3,280,556	2,485,988	3,819,364	3,309,425	
Married Filing Sep	77,452	49,403	40,249	282,775	232,213	201,843	323,374	276,784	
Head of Household	343,143	260,324	178,671	643,154	573,963	399,841	690,556	570,565	
Widower w/Qual Child	1,701	1,169	793	4,340	3,716	2,644	4,744	3,833	

Note: Less than 1% of the total return volume has been excluded from these counts, because they were miscoded during return processing. This report includes all Form 1040 series returns filed.

Sara Dir, W&I ETARC

Taxpayer Filing Attribute Report

	1st Quarter			Part Year			Full Year		
Tax Return Year	2008	2009	2010	2008	2009	2010	2008	2009	2010
Total Return Volume	77,069,926	73,071,636	74,892,717	130,760,251	128,014,032	130,206,934	138,863,722	136,579,042	
Paid Preparer/Electronically Filed Return									
Volume	40,391,116	38,958,513	41,327,297	59,786,337	60,121,032	67,493,797	62,370,671	63,051,285	
% of Total Returns Filed	52.41%	53.32%	55.18%	45.72%	46.96%	51.84%	44.92%	46.16%	
Sch A attached, but no Sch B	23.07%	21.83%	21.40%	24.98%	24.66%	28.13%	25.27%	25.06%	
Sch B attached, but no Sch A	5.17%	4.90%	4.35%	7.08%	6.70%	7.11%	7.14%	6.76%	
Both Sch A and B attached	5.06%	4.20%	4.15%	9.41%	8.42%	10.05%	10.25%	9.27%	
Sch C or C-EZ attached	11.93%	12.60%	13.07%	16.06%	16.63%	19.47%	17.01%	17.65%	
Sch D attached	13.62%	13.34%	13.59%	21.27%	21.60%	25.98%	22.38%	22.84%	
Earned Income Tax Credit	31.49%	33.97%	32.04%	24.28%	25.54%	26.04%	23.65%	24.82%	
Single	37.43%	36.95%	38.34%	39.56%	39.18%	45.31%	39.50%	39.11%	
Married Filing Joint	34.88%	35.48%	35.34%	38.71%	39.66%	44.91%	39.29%	40.29%	
Married Filing Sep	1.11%	1.06%	1.02%	1.39%	1.39%	1.57%	1.43%	1.44%	
Head of Household	26.52%	26.45%	25.23%	20.28%	19.70%	20.40%	19.72%	19.09%	
Widower w/Qual Child	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	
Paid Preparer/V-Coded Return									
Volume	5,092,656	3,867,716	2,305,070	15,840,371	13,755,228	7,399,726	18,856,617	16,510,019	
% of Total Returns Filed	6.61%	5.29%	3.08%	12.11%	10.75%	5.68%	13.58%	12.09%	
Sch A attached, but no Sch B	32.17%	29.04%	28.93%	41.76%	39.58%	20.88%	43.57%	41.29%	
Sch B attached, but no Sch A	0.08%	0.07%	0.08%	0.20%	0.25%	0.17%	0.30%	0.37%	
Both Sch A and B attached	0.09%	0.07%	0.08%	0.34%	0.41%	0.22%	0.55%	0.66%	
Sch C or C-EZ attached	13.65%	13.38%	14.36%	22.27%	21.99%	12.04%	24.58%	24.38%	
Sch D attached	21.09%	17.59%	14.72%	35.77%	33.52%	15.31%	37.34%	35.14%	
Earned Income Tax Credit	14.63%	17.99%	19.95%	9.80%	11.26%	6.97%	9.37%	10.78%	
Single	42.42%	41.88%	38.74%	42.60%	42.01%	21.89%	41.80%	41.30%	
Married Filing Joint	42.51%	41.39%	40.78%	46.46%	46.46%	24.00%	47.00%	46.92%	
Married Filing Sep	1.85%	1.69%	2.01%	2.38%	2.29%	1.53%	2.60%	2.58%	
Head of Household	13.16%	14.98%	18.42%	8.51%	9.16%	6.34%	8.55%	9.15%	
Widower w/Qual Child	0.05%	0.05%	0.05%	0.06%	0.06%	0.03%	0.06%	0.06%	
Paid Preparer/Paper Return (not V-Coded)									
Volume	494,628	450,829	224,447	1,259,161	1,340,279	703,715	1,590,324	1,479,311	
% of Total Returns Filed	0.64%	0.62%	0.30%	0.96%	1.05%	0.54%	1.15%	1.08%	
Sch A attached, but no Sch B	29.98%	30.16%	32.01%	34.55%	35.05%	18.79%	36.98%	35.11%	
Sch B attached, but no Sch A	0.06%	0.13%	0.05%	0.11%	0.23%	0.08%	0.12%	0.17%	
Both Sch A and B attached	0.04%	0.20%	0.04%	0.11%	0.35%	0.08%	0.14%	0.18%	
Sch C or C-EZ attached	10.22%	12.84%	11.34%	17.36%	19.70%	9.95%	16.36%	16.95%	
Sch D attached	13.98%	12.09%	12.98%	19.76%	19.01%	9.71%	20.71%	19.75%	
Earned Income Tax Credit	11.47%	17.06%	13.74%	8.50%	12.09%	4.74%	7.31%	9.27%	
Single	50.64%	47.34%	47.23%	50.73%	48.13%	25.25%	49.12%	46.01%	
Married Filing Joint	35.71%	35.84%	36.34%	35.58%	36.74%	18.68%	30.93%	31.60%	
Married Filing Sep	2.62%	2.09%	3.35%	5.93%	4.47%	4.24%	13.14%	13.78%	
Head of Household	10.99%	14.69%	13.05%	7.73%	10.06%	4.32%	6.77%	8.56%	
Widower w/Qual Child	0.04%	0.03%	0.03%	0.04%	0.04%	0.02%	0.03%	0.03%	

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	1st Quarter			Part Year			Full Year		
Tax Return Year	2008	2009	2010	2008	2009	2010	2008	2009	2010
Self-Prepared/Online Filed Return									
Volume	22,122,576	23,280,967	26,090,340	31,624,189	34,065,456	38,398,879	32,178,566	34,820,550	
% of Total Returns Filed	28.70%	31.86%	34.84%	24.18%	26.61%	29.49%	23.17%	25.49%	
Sch A attached, but no Sch B	26.86%	24.63%	24.09%	28.47%	27.34%	27.28%	28.51%	27.33%	
Sch B attached, but no Sch A	1.97%	1.88%	1.38%	2.71%	2.51%	2.10%	2.73%	2.52%	
Both Sch A and B attached	2.88%	2.26%	1.58%	4.69%	3.78%	2.98%	4.78%	3.84%	
Sch C or C-EZ attached	7.79%	7.88%	7.96%	10.27%	10.31%	10.01%	10.57%	10.57%	
Sch D attached	11.67%	10.75%	9.93%	15.67%	15.09%	14.31%	15.79%	15.18%	
Earned Income Tax Credit	19.71%	24.21%	25.10%	16.39%	19.71%	19.92%	16.33%	19.59%	
Single	49.18%	48.60%	49.21%	50.04%	49.53%	50.52%	50.11%	49.78%	
Married Filing Joint	32.39%	31.74%	30.31%	34.45%	3.42%	32.95%	34.46%	34.13%	
Married Filing Sep	1.26%	1.21%	1.15%	1.40%	1.36%	1.35%	1.41%	1.38%	
Head of Household	17.12%	18.40%	19.27%	14.06%	14.81%	15.14%	13.96%	14.65%	
Widower w/Qual Child	0.05%	0.05%	0.05%	0.05%	0.05%	0.05%	0.05%	0.05%	
Self-Prepared/V-Coded Return									
Volume	3,088,178	2,474,018	2,384,397	9,105,411	8,277,646	7,735,731	10,011,834	9,287,615	
% of Total Returns Filed	4.01%	3.39%	3.18%	6.96%	6.47%	5.94%	7.21%	6.80%	
Sch A attached, but no Sch B	25.86%	24.06%	24.99%	32.84%	32.01%	32.70%	33.77%	32.87%	
Sch B attached, but no Sch A	0.04%	0.04%	0.07%	0.11%	0.14%	0.19%	0.15%	0.19%	
Both Sch A and B attached	0.04%	0.04%	0.05%	0.10%	0.13%	0.16%	0.15%	0.18%	
Sch C or C-EZ attached	9.58%	9.72%	10.54%	15.82%	15.83%	15.77%	17.43%	17.45%	
Sch D attached	13.13%	11.74%	12.04%	22.58%	21.80%	21.53%	23.23%	22.41%	
Earned Income Tax Credit	16.57%	19.79%	19.71%	11.11%	12.38%	12.26%	10.92%	12.11%	
Single	52.57%	50.43%	48.66%	51.36%	49.84%	49.37%	50.50%	49.00%	
Married Filing Joint	30.30%	30.71%	31.30%	36.09%	36.95%	36.72%	36.63%	37.43%	
Married Filing Sep	2.55%	2.40%	2.37%	3.14%	3.04%	3.15%	3.26%	3.24%	
Head of Household	14.54%	16.42%	17.63%	9.37%	10.08%	10.72%	9.55%	10.28%	
Widower w/Qual Child	0.04%	0.04%	0.04%	0.04%	0.05%	0.05%	0.04%	0.05%	
Self-Prepared/Paper Return (not V-Coded)									
Volume	5,287,577	3,548,594	2,561,165	12,308,608	10,412,879	7,794,132	12,959,402	10,617,915	
% of Total Returns Filed	6.86%	4.86%	3.42%	9.41%	8.13%	5.99%	9.33%	7.77%	
Sch A attached, but no Sch B	16.75%	17.82%	18.22%	20.31%	22.88%	22.40%	20.68%	21.32%	
Sch B attached, but no Sch A	0.05%	0.06%	0.08%	0.11%	0.16%	0.19%	0.14%	0.20%	
Both Sch A and B attached	0.03%	0.05%	0.04%	0.05%	0.09%	0.08%	0.06%	0.08%	
Sch C or C-EZ attached	3.58%	4.56%	4.67%	7.13%	8.64%	8.83%	7.84%	8.76%	
Sch D attached	7.99%	8.32%	9.83%	11.67%	12.95%	13.61%	11.91%	12.45%	
Earned Income Tax Credit	8.95%	10.77%	10.03%	6.79%	7.49%	6.88%	6.78%	7.20%	
Single	63.99%	61.87%	60.18%	63.07%	60.63%	60.35%	62.67%	60.82%	
Married Filing Joint	28.02%	29.37%	31.24%	29.38%	31.50%	31.90%	29.47%	31.17%	
Married Filing Sep	1.46%	1.39%	1.57%	2.30%	2.23%	2.59%	2.50%	2.61%	
Head of Household	6.49%	7.34%	6.98%	5.23%	5.51%	5.13%	5.33%	5.37%	
Widower w/Qual Child	0.03%	0.03%	0.03%	0.04%	0.04%	0.03%	0.04%	0.04%	

Note: Less than 1% of the total return volume has been excluded from these counts, because they were miscoded during return processing.

This report includes all Form 1040 series returns filed.

Sara Dir, W&I ETARC